**INTEREST RATES MARKET NOTICE**

**Date: 7 March 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN136 ”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 March 2016**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN136

**Nominal Issued** R 50,000,000.00

**Issue Price** 68.12746%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 31 December 2018

**Books Close** 21 December 2018

**Interest Payment Date(s)** 31 December 2018

**Last Day to Register** By 17:00 on20 December 2018

**Issue Date** 9 March 2016

**Date Convention** Following

**Interest Commencement Date** 9 March 2016

**First Interest Payment Date** 31 December 2018

**ISIN No.** ZAG000134339

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN136%20Pricing%20Supplement\_09032016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN136%20Pricing%20Supplement_09032016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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